



**AuroStar Resources LLC**

Corporate Presentation

March 2026

# Disclaimer

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# Introduction



- AuroStar Resources LLC (“AuroStar”) is focused on gold exploration in Tocantins State, Brazil
- AuroStar is a privately held, Delaware limited liability company formed in 2017
- As of March 2026, it has raised over \$9 million USD
- AuroStar operates through two subsidiaries:
  - AuroStar Mineração e Exploração Ltda.
  - ASR Terras e Imoveis Ltda.
- It has two projects in Tocantins State:
  - Pindorama, the Company’s flagship project, consists of 9 claims covering 38,015 hectares
  - Natividade, not under active development, consists of 2 claims covering 6,232 hectares



# Capital Structure

## Ownership Interests:

- Total units issued as of yearend 2025: 492
- 40 voting units
- 452 non-voting units

## Capitalization Summary:

- AuroStar was formed in 2017 with an initial \$500,000 founder capital commitment
- Total equity raised since inception: more than \$9 million

## Recent equity raises:

- \$2,535,090 raised in the 12 months ending Dec 31, 2024
- \$850,000 raised in the 12 months ending Dec 31, 2025



# Officers

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## **Samuel T. Landis**

CEO and President of AuroStar since inception

- Former exploration geologist for Amarillo Gold Corporation (“Amarillo”) from 2011 to 2013
- Fluent in Portuguese and Spanish (Brazilian citizen)
- BA in Earth and Oceanographic Science, Bowdoin College
- MS in Earth Sciences, University of California, Santa Cruz
- Holder of a U.S. Patent, No. 11,879,883 (2024) for Precious Metal Source Verification by Trace Elements

## **Waldemar Opalka**

CFO and Treasurer of AuroStar since 2018

- CFO of Amarillo (May 2009 - August 2014).
- BA in Quantitative Economics, Tufts University
- MBA and MSc in Accounting, University of Massachusetts
- LinkedIn: [Waldemar Opalka](#) | [LinkedIn](#)

# Directors

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## **Robert K. Landis**

- Investor; former lawyer and investment banker
- Former director, Wesdome Gold Mines Ltd. (TSX:WDO)
- Former Chairman, Amarillo
- Editor, Golden Sextant, commentary on the gold market
- Graduate of Princeton University and Harvard Law School

## **Judith E. Johnson**

- Investor; former owner and CEO, Meyer Broadcasting Company
- Active in early-stage entities worldwide for more than 30 years
- Substantial investments made in Amarillo, Wesdome and AuroStar

# Pindorama: Flagship Project



## **Location:** Village of Pindorama do Tocantins

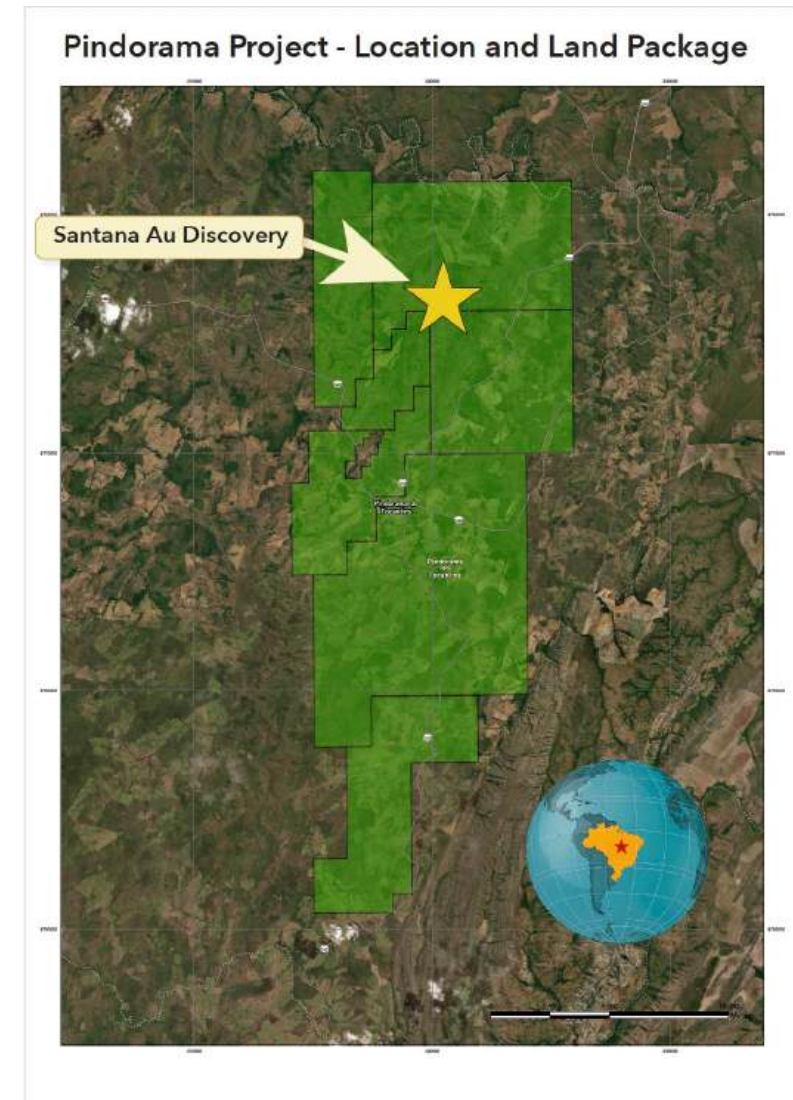
- 711 km north of Brasília
- 208 km southwest of Palmas
- Accessible via fully paved federal/state highways (2.5 hrs from Palmas; 9 hrs from Brasília)

## **Power Infrastructure**

- Newly installed three-phase 300 kVA power line
- Backup diesel generators in place

## **Land Package**

- 9 active exploration permits
- Total area: 38,015 hectares (approx. 94 thousand acres)
- Geological interpretation consistent with multiple expressions of an Intrusion Related Gold System (IRGS)



# Exploration Highlights

- 15,000 meters drilled to date
- Multiple targets identified:
  - Santana (primary drilling target)
  - Cachoeira (5 drill holes)
  - New Cripple Creek-style target (undrilled)
- Pindorama now interpreted as a major Intrusion Related Gold System
- Low risk metallurgy: Au recoveries of 98.2%
- Geological and resource modeling underway
- New 2026 geophysical IP/ERT survey identifies multiple new, untested drill targets



# Sampling Programs

## Rock Chip Sampling

- 1041 samples collected and assayed (48 elements + gold)
- Grades up to 53.00 g/t Au (Santana) and 15.05 g/t Au (Cachoeira)

## Soil Sampling

- 2,597 samples collected across Santana and Cachoeira
- Results up to 3.00 g/t Au (Santana) and 1.60 g/t Au (Cachoeira)
- Soil anomalies led to two new gold targets within Santana and additional targets along the SW strike

## Trenching

- 845 meters of trenches opened along soil anomalies
- 71 trench samples collected, with assays up to 0.854 g/t Au

## Stream Sediment Sampling

- 75 regional samples collected, Assays up to 2.65 g/t Au



# Key Drill Results

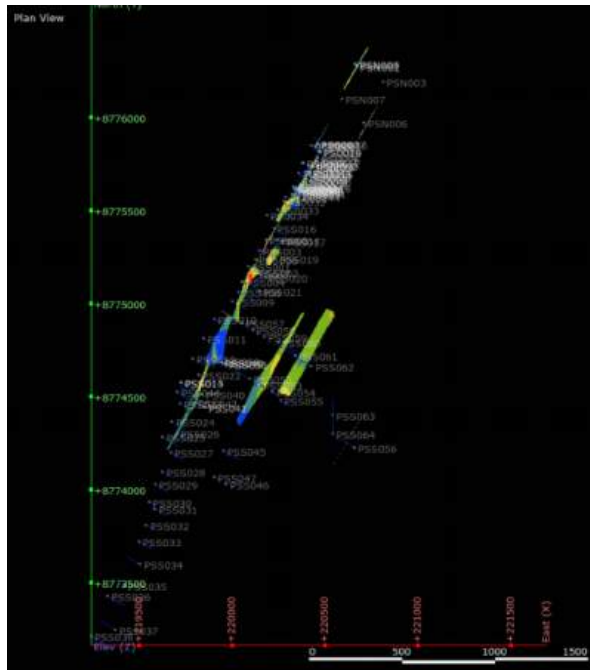


Hole	From	To	Interval	Avg Au ppm
PS0035	0.00	53.92	53.92	4.292
PS0023	9.00	49.00	40.00	2.101
PS0045	21.00	26.95	5.95	6.423
PS0049	35.45	44.60	9.15	2.861
PS0053	12.70	18.85	7.15	3.303
PS0048	30.30	34.00	3.70	6.210
PSS007	28.60	32.60	4.00	5.534
PS0029	32.46	43.58	11.12	1.832
PS0054	0.00	14.00	14.00	1.361
PS0042	22.94	25.80	2.86	6.147
PS0011	22.71	33.34	10.63	1.574
PSS022	38.56	45.00	6.44	2.111
PS0030	31.95	47.80	15.85	0.487
PSS005	15.00	18.00	3.00	2.153
PSS021	142.36	148.39	6.03	1.024
PSS006	29.00	35.00	6.00	1.013
PS0032	9.00	10.30	1.30	4.524
PS0022	4.00	6.00	2.00	2.583
PS0019	0.00	6.00	6.00	0.696
PSS012	128.50	130.05	1.55	2.334

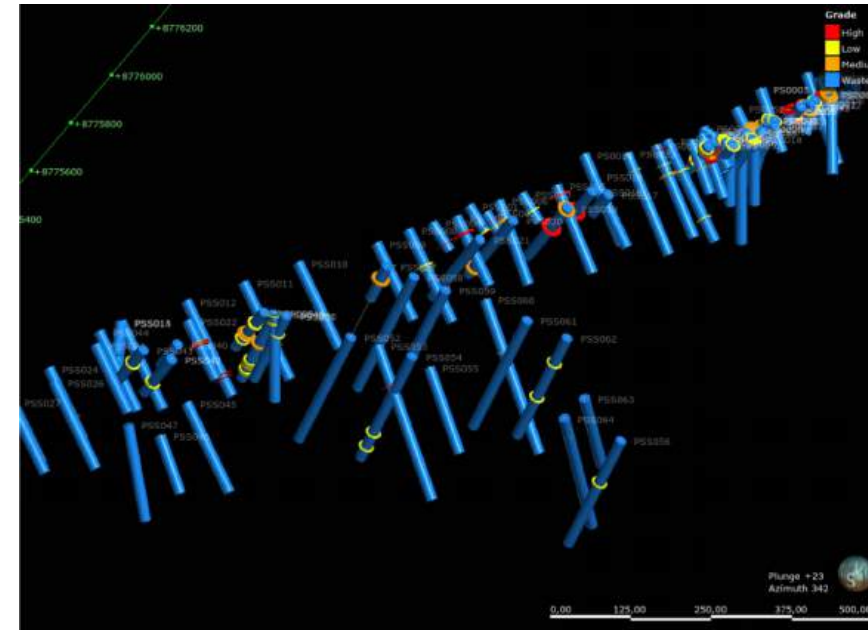
- 15,000m drilled to date
- Positive Au intercepts along 2.2km of strike
- Multiple untested targets including newly identified IRGS feeders/tubes

# Resource Modeling

- Modeling of the Santana target underway
- Zone extends 5+ km, ~2.2km drilled along strike



Plan view of the primary Santana deposit model



Oblique NW view of Santana drill holes with Au intercepts highlighted in yellow, orange, red

# Metallurgy

- SGS metallurgy studies completed in 2023, 2026: recoveries of 98.2% with intensive leaching
- 40 Ton Per Hour (TPH) gravimetric pilot plant installed and licensed in 2024: recoveries up to 84% with gravity alone
- Tests completed: plant currently on care and maintenance

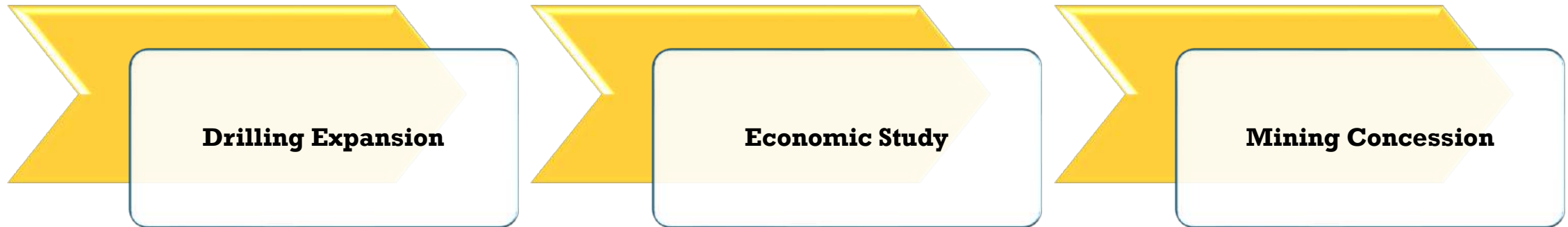


Test	P80 (microns)	Global Recovery (%)
Direct Flotation	106	95.4
	75	97.0
Direct Leaching (No Carbon)	106	95.2
	75	95.7
GRG + Intensive Leaching + GRG Tailings Leaching (With Carbon)	106	96.7
	75	98.2
GRG + Intensive Leaching + GRG Tailings Leaching (No Carbon)	106	97.1
	75	98.1



# Project Timeline

**2026 -2028 (Project Definition)**



## **Drilling expansion**

- Add 57,000m new drilling over 3 years

## **Economic study**

- Revised Mineral Resource, 43-101 compliant
- Pre-Feasibility Study

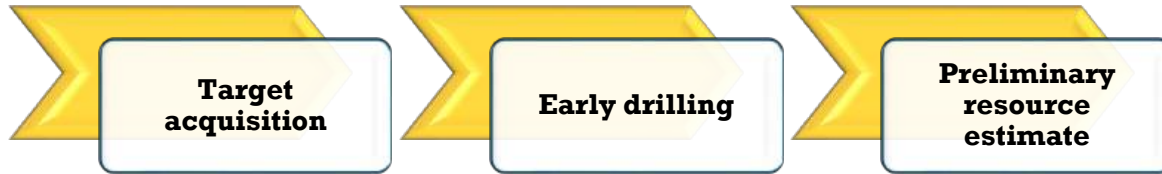
## **Mining concession**

- Obtain permanent mining concessions
- Begin environmental licenses
  - Licença Prévia

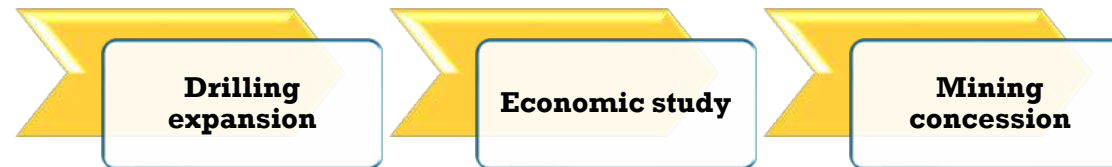
# Project Timeline



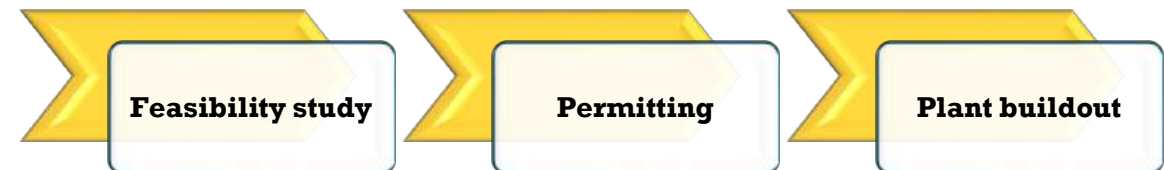
## 2017 -2025 (Start-up and Early Definition)



## 2026 -2028 (Project Definition)



## 2029 -2032 (Project Buildout)



# Contact

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